



## Authorization for Release of Information

### Member information

Member name \_\_\_\_\_ Health plan member ID# \_\_\_\_\_

Phone number \_\_\_\_\_ Date of birth (MM/DD/YYYY) \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

I understand that this authorization for release of information is voluntary.

I understand that my health information may be protected by the Federal Rules for Privacy of Individually Identifiable Health Information (Title 45 of the Code of Federal Regulations, Parts 160 and 164); Federal Rules for Confidentiality of Alcohol and Drug Abuse Patient Records (Title 42 of the Code of Federal Regulations, Chapter I, Part 2); and/or, state laws.

I understand that my health information may be subject to redisclosure by the recipient, and that if the organization or person authorized to receive the information is not a health plan or health care provider, the information may no longer be protected by the Federal privacy regulations.

I understand that my health information may contain information created by other persons or entities including health care providers, and may also contain drug and alcohol, mental health, HIV/AIDS, psychotherapy, reproductive and sexually transmitted disease information. I further understand that by signing this document, I am authorizing the release or exchange of this information with the person or organization named below.

I understand that my health plan may not condition (withhold or refuse) treatment, payment, enrollment or eligibility for benefits on whether I sign this form, except for certain eligibility or enrollment determinations prior to my enrollment in its health plan, and for health care that is solely for the purpose of creating Protected Health Information (PHI) for disclosure to a third party.

I understand that I may revoke this authorization at any time by notifying UMR and/or the Compass Rose Health Plan in writing. However, the revocation will not affect any actions UMR and/or the Compass Rose Health Plan and its affiliates took prior to receiving the revocation.

# Authorization for Release of Information (continued)

## Designated person information

I authorize UMR and/or the Compass Rose Health Plan and its affiliates to receive from, or disclose, my individually identifiable health information to the following person(s) or organization(s):

Name \_\_\_\_\_ Phone number \_\_\_\_\_ Ext. \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_ ZIP \_\_\_\_\_

## Description of individually identifiable health information to be received or disclosed (Check all that apply)

All health information

Treatment plan(s)

Claims

Progress reports

Eligibility / Benefits

Attendance only

Information used to make benefit determinations

All pertinent information UMR and/or the Compass Rose Health Plan deems appropriate for the purpose(s) checked

Other (please describe): \_\_\_\_\_

## Purpose of this authorization (Check all that apply)

Benefit management / Decisions

Administration of worker's compensation claim

Claims administration / Payment

Administration of a disability claim

Employer mandated treatment referral

Subpoena or other legal process

To allow the appropriate management of treatment, services, and/or coverage under the member's benefit plan

Other (please describe): \_\_\_\_\_

(Continued)

# Authorization for Release of Information (continued)

## Dates of records to be disclosed:

Start date (MM/DD/YYYY) \_\_\_\_\_ End date (MM/DD/YYYY) \_\_\_\_\_

The member or member's representative must complete the rest of this form.

I understand that this authorization will expire:

On this date (MM/DD/YYYY) \_\_\_\_\_

Once the following event occurs: \_\_\_\_\_

## Signature

I have read and understand the above information. (Form must be completed before signing)

\_\_\_\_\_  
Signature of member /  
legal guardian or member's  
representative

\_\_\_\_\_  
Name of minor member

\_\_\_\_\_  
Date (DD/MM/YYYY)

\_\_\_\_\_  
Print name of member /  
legal guardian or member's  
representative

\_\_\_\_\_  
Relationship to member

\_\_\_\_\_  
Description of representative's  
authority

In lieu of submitting online or via our Compass Rose Health Plan app, you may submit your form by one of the following methods. If you have any questions, call UMR customer service at 888-438-9135.

Fax:  
**855-405-2189**

Mail:  
**UMR, P.O. Box 8095  
Wausau, WI 54402-2189**

Please maintain a copy of this document for your records.